



ANNUALforALWAYS™

A program to help donors create an endowment for their favorite charity while still providing annual grantmaking

to create endowment to grant \$10,000 per year to charity...forever										
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Annual to CFGC	\$ 29,000.00	\$ 29,000.00	\$ 29,000.00	\$ 29,000.00	\$ 29,000.00	\$ 29,000.00	\$ 29,000.00	\$ 29,000.00	\$ 29,000.00	\$ 29,000.00
portion to charity	\$ (10,000.00)	\$ (10,000.00)	\$ (10,000.00)	\$ (10,000.00)	\$ (10,000.00)	\$ (10,000.00)	\$ (10,000.00)	\$ (10,000.00)	\$ (10,000.00)	\$ (10,000.00)
balance to invest	\$ 19,000.00	\$ 19,000.00	\$ 19,000.00	\$ 19,000.00	\$ 19,000.00	\$ 19,000.00	\$ 19,000.00	\$ 19,000.00	\$ 19,000.00	\$ 19,000.00
endowment year start	\$ -	\$ 19,950.00	\$ 40,897.50	\$ 62,892.38	\$ 85,986.99	\$ 110,236.34	\$ 135,698.16	\$ 162,433.07	\$ 190,504.72	\$ 219,979.96
total to invest	\$ 19,000.00	\$ 38,950.00	\$ 59,897.50	\$ 81,892.38	\$ 104,986.99	\$ 129,236.34	\$ 154,698.16	\$ 181,433.07	\$ 209,504.72	\$ 238,979.96
investment at 5%	\$ 950.00	\$ 1,947.50	\$ 2,994.88	\$ 4,094.62	\$ 5,249.35	\$ 6,461.82	\$ 7,734.91	\$ 9,071.65	\$ 10,475.24	\$ 11,949.00
endowment total	\$ 19,950.00	\$ 40,897.50	\$ 62,892.38	\$ 85,986.99	\$ 110,236.34	\$ 135,698.16	\$ 162,433.07	\$ 190,504.72	\$ 219,979.96	\$ 250,928.96
										x 4%
credit card installments	\$2,416/month								per year to charity forever =	\$ 10,037.16
	\$7,250/quarter									

Notes	For illustration purposes only; actual investment returns are not guaranteed	To create a new donor-designed endowment, please complete a "New Fund Questions" form at https://www.cfgrundycounty.com/philanthropists/
	To review CFGC's investment history, please visit http://cfgrundycounty.com	
	CFGC's endowment distribution policy is 4% averaged over a 12-quarter rolling average	
	Credit card installments can be created at https://www.cfgrundycounty.com/donate-online/	
	ANNUALfor ALWAYS™ is a program of Dollars and Sense	