



ANNUALforALWAYS™

A program to help modest-level donors create an endowment for their favorite charity while still providing annual grantmaking

to create endowment to grant \$1,000 per year to charity...forever										
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Annual to CFGC	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00
portion to charity	\$ (1,000.00)	\$ (1,000.00)	\$ (1,000.00)	\$ (1,000.00)	\$ (1,000.00)	\$ (1,000.00)	\$ (1,000.00)	\$ (1,000.00)	\$ (1,000.00)	\$ (1,000.00)
balance to invest	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00
endowment year start	\$ -	\$ 2,100.00	\$ 4,305.00	\$ 6,620.25	\$ 9,051.26	\$ 11,603.83	\$ 14,284.02	\$ 17,098.22	\$ 20,053.13	\$ 23,155.79
total to invest	\$ 2,000.00	\$ 4,100.00	\$ 6,305.00	\$ 8,620.25	\$ 11,051.26	\$ 13,603.83	\$ 16,284.02	\$ 19,098.22	\$ 22,053.13	\$ 25,155.79
investment at 5%	\$ 100.00	\$ 205.00	\$ 315.25	\$ 431.01	\$ 552.56	\$ 680.19	\$ 814.20	\$ 954.91	\$ 1,102.66	\$ 1,257.79
endowment total	\$ 2,100.00	\$ 4,305.00	\$ 6,620.25	\$ 9,051.26	\$ 11,603.83	\$ 14,284.02	\$ 17,098.22	\$ 20,053.13	\$ 23,155.79	\$ 26,413.57

								x 4%		
credit card installments	\$250/month							per year to charity forever =	\$	1,056.54
	\$750/quarter									

Notes	For illustration purposes only; actual investment returns are not guaranteed	To create a new donor-designed endowment, please complete a "New Fund Questions" form at https://www.cfgrundycounty.com/philanthropists/
	To review CFGC's investment history, please visit http://cfgrundycounty.com	
	CFGC's endowment distribution policy is 4% averaged over a 12-quarter rolling average	
	Credit card installments can be created at https://www.cfgrundycounty.com/donate-online/	
	ANNUALfor ALWAYS™ is a program of Dollars and Sense	